Union Tank Car Company

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90 Half Day Road Lincolnshire, Illinois 60015 An Affiliate of Trans Union Corporation

Direct Tel No

Law Department

RECORDATION NO.

September 19, 1979

SEP 26 1979 -1 45 PM

9-269A833

INTERSTATE COMMERCE COMMISSION

Secretary Interstate Commerce Commission Washington, D.C. 20423 DOILE SEP 26 1979

ICC Washington, D. C.

Dear Sir:

We transmit to you herewith by certified mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of Bill of Sale made September 19, 1979, from Union Tank Car Company, 111 West Jackson Boulevard, Chicago, Illinois, 60604 (the "Company") to The First National Bank of Chicago, One 1st National Plaza, Chicago, Illinois 60670 (the "Bank") as Trustee, under an Equipment Trust Agreement dated as of September 15, 1972, between the Company and the Bank. Said Bill of Sale relates to 291 railroad cars, each identified with the initials UTLX (unless otherwise indicated), and more fully described in the attached Schedule A entitled "Description of Trust Equipment".

Said Bill of Sale should be recorded as a supplement to the above-mentioned Equipment Trust Agreement which was recorded with your office on November 27, 1972, and assigned recordation number 6814. We enclose herewith check in the amount of \$10 payable to the Interstate Commerce Commission to cover the recordation fee.

Please return the original copy of the Bill of Sale to Union Tank Car Company at the above address, attention of the undersigned.

Very truly yours,

William B. Moore

jk

SEP 26 1979 - 1 15 Pp.
INTERSTATE COMMERCE COMMISSION

BILL OF SALE

Union Tank Car Company

to

The First National Bank of Chicago, as Trustee under Equipment Trust Agreement dated as of September 15, 1972

KNOW ALL MEN BY THESE PRESENTS, that for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable considerations, the receipt whereof is hereby acknowledged, Union Tank Car Company, a Delaware corporation (herein the "Company"), has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver, unto The First National Bank of Chicago, as Trustee under that certain Equipment Trust Agreement dated as of September 15, 1972 (the "Trust Agreement"), between the Company and said The First National Bank of Chicago, 291 railroad cars (herein the "cars"), each identified with the initials UTLX (unless otherwise indicated), and more fully described in Schedule A attached hereto and hereby incorporated herein and made a part hereof.

The Company hereby warrants title to the cars is free from all liens and encumbrances (including any leasehold interest therein) other than the rights of the Company under the Trust Agreement.

TO HAVE AND TO HOLD the cars unto The First National Bank of Chicago, as Trustee, and its successors and assigns, forever.

IN WITNESS WHEREOF, Union Tank Car Company has caused this instrument to be duly executed by its proper corporate officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this 19th day of September. 1979.

UNION TANK CAR COMPANY

By A. B. Browder
Vice President

(CORPORATE SEAL)

ATTEST:

Secretary

STATE OF ILLINOIS)
SS.
COUNTY OF COOK

On this 19th day of September, 1979, before me a Notary Public in and for said County, personally appeared W. B. Browder and W. B. Moore, to me personally known, who being by me duly sworn did say that they are a Vice President and the Secretary, respectively, of Union Tank Car Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and said W. B. Browder and W. B. Moore acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My Commission Expires July 10, 1980

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
5	LO	4,750 CUFT	UTCX43745-UTCX43749
9	TA	13,500	13010,13023,13028,13031 13033-13034,13037 13074,13091
44	TA	13,684	11418-11461
6	TM	16,000	66101-66104,66106,66111
10	TM	17,000	71664-71673
17	TM	20,000	57820-57836
92	тм	23,500	68861-68863,68865,68867 68869-68873,68875-68878 68960-68987,70250-70299
74	TP	25,000	91372,91476,91480,91510 91522,91527,91538 91559,91594,91648 91672,91693,91718 91738,91745,91837 91853,91906,91991 92056,92101,92112 92230,92237,92263 92280,92363,92392 92400,92418,92426 92472,92476,92480 92483-92484,92486-92487 92493,92495,92500-92501 92504,92508,92513 92517-92518,92522 92525,92530,92547 92549,92551,92560 92578,92581,92587 92591-92592,99579-99593

257 TOTAL

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTIT	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
16	COVERED HOPPER	5,840 CUFT	UNPX122154-UNPX122158 UNPX122160-UNPX122162 UNPX122217-UNPX122224
12	TMI	15,500	69944,69947-69951,69953-69955 69957-69958,69960
6	TPI	17,300	82976,82978,82980-82981 82986,82989

34 TOTAL

291 TOTAL

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(4/11-12) on 3 years

STATE OF ILLINOIS)
COUNTY OF COOK)

CERTIFICATE

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 27th day of April , 1976.

My Committee 5 (4) 117, 10, 1070

BILL OF SALE

Union Tank Car Company

to

The First National Bank of Chicago, as Trustee under Equipment Trust Agreement dated as of September 15, 1972

KNOW ALL MEN BY THESE PRESENTS, that for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable considerations, the receipt whereof is hereby acknowledged, Union Tank Car Company, a Delaware corporation (herein the "Company"), has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver, unto The First National Bank of Chicago, as Trustee under that certain Equipment Trust Agreement dated as of September 15, 1972 (the "Trust Agreement"), between the Company and said The First National Bank of Chicago, 56 railroad cars (herein the "cars"), each identified with the initials UTLX (unless otherwise indicated), and more fully described in Schedule A attached hereto and hereby incorporated herein and made a part hereof.

The Company hereby warrants title to the cars is free from all liens and encumbrances (including any leasehold interest therein) other than the rights of the Company under the Trust Agreement.

TO HAVE AND TO HOLD the cars unto The First National Bank of Chicago, Trustee, and its successors and assigns, forever.

IN WITNESS WHEREOF, Union Tank Car Company has caused this instrument to be duly executed by its proper corporate officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this 27th day of April, 1976.

UNION TANK CAR COMPANY

By H. B. Brandec.
Vice President

(CORPORATE SEAL)

ATTEST:

Assistant Secretary

STATE OF ILLINOIS)

SS.
COUNTY OF COOK

)

On this 27th day of April, 1976, before me a Notary Public in and for said County, personally appeared W. B. Browder and W. B. Moore, to me personally known, who being by me duly sworn did say that they are a Vice President and an Assistant Secretary, respectively, of Union Tank Car Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and said W. B. Browder and W. B. Moore acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

My Commission Expires July 10, 1976

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

	A.A.R	
	MECHARICAL	CAPACITY
	DESIGNATION	111
QUAULITY	CODE	GALL ONS

ROAD NUMBERS

56 GONDOLA

10) TON UHPX102492-01.PX102495

U::PX102515-UNPX102517 U::PX102546-UNPX102594

50 TOTAL

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SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
5	LO	4,750 CUFT	UTCX43745-UTCX43749
9	TA	13,500	13010,13023,13028,13031 13033-13034,13037 13074,13091
44	TA	13,684	11418-11461
6	TM	16,000	66101-66104,66106,66111
10	TM	17,000	71664-71673
17	TM	20,000	57820-57836
92 -	TM	23,500	68861-68863,68865,68867 68869-68873,68875-68878 68960-68987,70250-70299
74	TP	25,000	91372,91476,91480,91510 91522,91527,91538 91559,91594,91648 91672,91693,91718 91738,91745,91837 91853,91906,91991 92056,92101,92112 92230,92237,92263 92280,92363,92392 92400,92418,92426 92472,92476,92480 92483-92484,92486-92487 92493,92495,92500-92501 92504,92508,92513 92517-92518,92522 92525,92530,92547 92549,92551,92560 92578,92581,92587 92591-92592,99579-99593

²⁵⁷ TOTAL

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTIT	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
16	COVERED HOPPER	5,840 CUFT	UNPX122154-UNPX122158 UNPX122160-UNPX122162 UNPX122217-UNPX122224
12	TMI	15,500	69 944 ,69947-69951,69953-69955 69 957-69958,69960
6	TPI	17,300	82976,82978,82980-82981 82986,82989
34	TOTAL		

291 TOTAL